



515-724-8920

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Demographic Information

1. Please enter the client's information

First and Last Name

Preferred Name

Mailing address

City, State, and Zipcode

Phone number

Email address

Date of birth (mm/dd/yyyy)

Emergency contact (name/relation/phone)

Optional: Gender - how do you identify?

Gender self-describe (optional)

Insurance plan (if self-pay, enter self-pay)

Insurance ID number (if not applicable, enter "N/A")

Secondary insurance ID number

Secondary insurance plan

Optional: Which of the following terms best describes the client (check as many as apply)

White/Caucasian Black/African American

Latino/Hispanic (i.e. Cuban, Puerto Rican, Mexican, Colombian, Costa Rican, Salvadoran, Honduran)

Asian American (i.e. Chinese, Japanese, Filipino, Vietnamese, Cambodian, Korean) Alaskan Native

Asian Indian Middle Eastern Other (enter in next box)

Other race/ethnicity (optional)

2. Do you have any needs that you would like us to know about in order to provide you with the best quality of care? (i.e. language preference, literacy level, physical accommodations, provider gender preference, etc.) What do you want us to know about your culture?

3. Does the client have a legal guardian that has been assigned by the court? If yes, please provide the guardian's name. The office will need a copy of the documentation evidencing that this person has guardianship of the client.

- No
- Yes

If "Yes," enter guardian name

4. Describe what has led you to seek counseling now.

5. What type of therapy or service(s) are you seeking?

- | | | |
|---|--|---|
| <input type="checkbox"/> EMDR/Healing Trauma | <input type="checkbox"/> Group evaluation (STEPPS or Stairways) | <input type="checkbox"/> Parenting Assessment |
| <input type="checkbox"/> Supervised visitation | <input type="checkbox"/> Family Counseling | <input type="checkbox"/> Couple's or marital counseling |
| <input type="checkbox"/> Play Based Therapy | <input type="checkbox"/> Spiritual or Christian Based Counseling | <input type="checkbox"/> Grief Counseling |
| <input type="checkbox"/> Stress Management | <input type="checkbox"/> Addiction & Recovery | <input type="checkbox"/> Substance use evaluation ONLY (no desire for ongoing services) |
| <input type="checkbox"/> Mental health evaluation ONLY (no desire for ongoing services) | <input type="checkbox"/> Other | |

If "other" please specify

6. Who referred you to MOSAIC FAMILY Counseling Center Inc?

- | | | |
|---|--|---|
| <input type="checkbox"/> Word of mouth (friend, family member, co-worker, etc.) | <input type="checkbox"/> Online search | <input type="checkbox"/> Social Media (Facebook, LinkedIn, Instagram, etc.) |
| <input type="checkbox"/> Des Moines Public School staff | <input type="checkbox"/> Another therapist | <input type="checkbox"/> Primary Care Physician |
| <input type="checkbox"/> Psychiatrist | <input type="checkbox"/> Other health provider (chiropractor, nutritionist, massage therapist, etc.) | <input type="checkbox"/> Attorney |
| <input type="checkbox"/> DHS | <input type="checkbox"/> Community meeting | <input type="checkbox"/> Other |

If "other" or "another therapist," please specify

7. Have you received psychotherapy or counseling in the past?

- No
- Yes

If yes, when was that? Please list the mental health care providers (Counselor / Psychologist / Psychiatrist)' names, contact information, and diagnosis.

8. What is your goal for engaging in therapy? How will you know you no longer need therapy?

Health History

9. Are you currently under care of a physician?

- No
- Yes

10. If you are currently under care of a Physician, please specify:

	Physician Name	Condition	Type of Treatment
1			

11. List any medications (psychotropic or not) that you have taken in the past or are currently taking If none, enter "none" in box 1

	Medication	Dosage	Since when?	Adverse effects	Currently taking this medication?
1					
2					
3					
4					
5					

12. List any history of hospitalizations or accidents If none, enter "none" in box 1

	Date	Age	Reason
1			
2			
3			
4			
5			

13. List any allergies If none, enter "none."

14. Are you sexually active?

- Yes
 No
 Not applicable

15. Which - if any - of the following conditions have you suffered from or experienced? Please use the boxes to indicate the approximate age when affected by such conditions and/or to further specify them:

- | | | |
|--|--|---|
| <input type="checkbox"/> Allergies to _
_____ | <input type="checkbox"/> Abortion
_____ | <input type="checkbox"/> Asthma
_____ |
| <input type="checkbox"/> Autism
_____ | <input type="checkbox"/> Chicken pox
_____ | <input type="checkbox"/> Chronic/serious health problems
_____ |
| <input type="checkbox"/> Diphtheria
_____ | <input type="checkbox"/> Ear infection
_____ | <input type="checkbox"/> German measles
_____ |
| <input type="checkbox"/> Lead poisoning
_____ | <input type="checkbox"/> Mental retardation
_____ | <input type="checkbox"/> Miscarriage
_____ |
| <input type="checkbox"/> Mumps
_____ | <input type="checkbox"/> Pneumonia
_____ | <input type="checkbox"/> Poliomyelitis
_____ |
| <input type="checkbox"/> Pregnancy
_____ | <input type="checkbox"/> Red measles
_____ | <input type="checkbox"/> Rheumatic fever
_____ |
| <input type="checkbox"/> Scarlet fever
_____ | <input type="checkbox"/> Significant injuries
_____ | <input type="checkbox"/> Tuberculosis
_____ |
| <input type="checkbox"/> Whooping cough
_____ | <input type="checkbox"/> None of these
_____ | <input type="checkbox"/> Other(s)
_____ |

If "other(s)", please specify

Childhood and Family History

16. Parents' current marital status. If a parent is no longer alive, please indicate the parent's marital status before passing:

- Married to each other _____
 Separated for __ years _____
 Divorced for __ years _____
 Mother remarried __ times _____
 Father remarried __ times _____
 Mother involved with someone _____
 Father involved with someone _____

Additional info

17. List your immediate family members (e.g. biological, foster, adopted, step-family) Feel free to add additional pertinent information in the box below.

	Name	Relation	Type of relation	Age	If deceased, age at death	Physical and/or mental health concerns
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

Additional info

18. What support do you have in your life (Family/Friends/School/Work/Social Activities, etc)?

Substance Use History

19. Substance use or addictive behaviors status

- No history of use or addictive behaviors (self, family members, or significant others)
 Active use or engagement in addictive behavior (use in the last 3 months)
 Active use or history of use by family member(s) or significant other(s)
- Early remission (no use in the last 3-12 months)
 Sustained remission (no use for 12 months or longer)

20. Substance use or addictive behavior history

	Substance/Behavior	Who (self and/or family member)	Age of first use	Method of use	Date of last use
1	Alcohol				
2	Marijuana				
3	Cocaine				
4	Methamphetamine				
5	Hallucinogens				
6	Heroin				
7	Prescription Medication				
8	Caffeine				
9	Nicotine				
10	Sexual addictions				
11	Gambling				
12	Video Games				
13	Shopping				
14	Hoarding				
15	Other substance or addictive behavior				

If "other," please specify

21. Do you feel you (they) need to cut down on your substance use or reduce your engagement in an addictive behavior?

- Yes
 No
 Unsure

If yes, please explain

22. Have you (they) ever felt the NEED to use or engage in an addictive behavior?

- Yes No
 Unsure

If yes, please explain

23. Have you (they) ever had blackouts, seizures, unintentional overdose, DUI, arrests while intoxicated or related to drinking or engaging in other substance use?

- Yes No
 Unsure

If yes, please explain

24. Have you (they) ever had physical fights, assaults during a time you were using substances or engaged in an addictive behavior?

- Yes No
 Unsure

If yes, please explain

25. Have you (they) ever had relationship consequences at work or school related to substance use or an addictive behavior?

- Yes No
 Unsure

If yes, please explain

26. Have people annoyed you (them) by criticizing your (their) use of substances or engagement in addictive behaviors?

- Yes No
 Unsure

If yes, please explain

27. Has anyone given you (them) an ultimatum or told you (them) that they want you (them) to cut back or to stop using substances or stop engaging in addictive behaviors?

- Yes No
 Unsure

If yes, please explain

28. Have you (they) felt bad, guilty, or afraid of the use of substances or engagement in addictive behaviors?

- Yes No
 Unsure

If yes, please explain

29. Have you (they) have had a drink or used drugs first thing in the morning to steady nerves, get rid of a hangover or feel better?

- Yes No
 Unsure

If yes, please explain

30. Have you (they) ever experienced withdrawal symptoms (e.g. nausea, tremors, fatigue, seizures, hallucinations, etc)?

- Yes No
 Unsure

If yes, please explain

31. If any, which have been the consequences of substance use or addictive behaviors in your (their) life?

- | | | |
|---|---|--|
| <input type="checkbox"/> Arrests | <input type="checkbox"/> Assaults | <input type="checkbox"/> Binges |
| <input type="checkbox"/> Blackouts | <input type="checkbox"/> Hangovers | <input type="checkbox"/> Job loss |
| <input type="checkbox"/> Loss of control | <input type="checkbox"/> Medical conditions | <input type="checkbox"/> Overdose |
| <input type="checkbox"/> Relationship conflicts | <input type="checkbox"/> Seizures | <input type="checkbox"/> Sleep disturbance |
| <input type="checkbox"/> Suicidal impulse | <input type="checkbox"/> Tolerance changes | <input type="checkbox"/> Withdrawal symptoms |
| <input type="checkbox"/> Unknown | <input type="checkbox"/> Other(s) | |

If "other(s)", please specify

32. Substance use treatment history If none, enter "none" in box 1

Treatment history	Type of Program	Who (self or family member)	Where	Dates of Treatment	Number of episodes	Length of sober time
1	Inpatient					
2	Outpatient					
3	12 step/recovery focused programming					

33. Is there anything you would like to add about your (their) substance or addictive behavior history?

Education and Employment History

34. Are you in school?

- Yes No
- Not applicable

If yes, explain

35. Are you employed?

- Yes No
- Not applicable

If yes, how many jobs have you had in the past 5 years?
